December 3, 2025
12:00 p.m. – 1:30 p.m.
The Center
110 S. Main St.
Colfax, WA



Whitman County

Economic Development

Informational Meeting (EDIM)

Follow us on social media:



www.portwhitman.com

Small Business Development Center (SBDC) Update



Juan Garcia, Business Advisor, <u>juan.garcia@wsbdc.org</u>



Essential Questions to Drive Insight

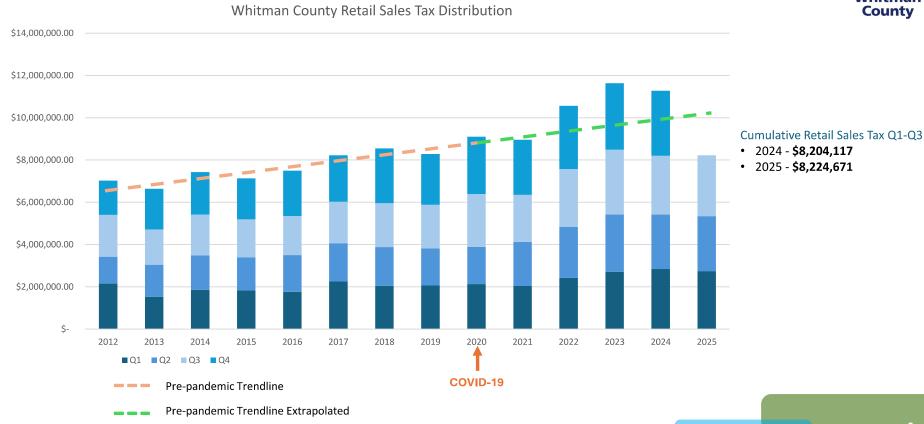


CATEGORY	SAMPLE QUESTIONS		
Looking Ahead	Goals for next year, hiring plans, expansion ideas		
Customer Feedback	What are people saying? Reading reviews online, feedback methods		
Performance & Challenges	Biggest success, recent challenges, barriers to growth		
Technology & Innovation	How are you using AI? Automation opportunities, helpful tools		
Community & Support	Local program support, networking interest		

Whitman County Retail Sales Tax Distribution

Retail sales tax distributions continue to stabilize at pre-pandemic levels while still growing.





Washington Department of Commerce Leads



DATE	TYPE OF Business	CRITERIA	BENEFITS	STATUS
August 2025	Nutrition Food Expansion	50,000-100,00 square foot facility with temperature sensitive capabilities	FTE: Unknown Capital Investment: Unknown	No sites meet preferred criteria.
September 2025	Manufacturing (Project NOVA)	250,000 square feet, 10-20 acres, 6M kwH power / year and 50,000 tons water / year	FTE: 100 Capital Investment: \$40- 50 million	Site submitted to Department of Commerce.



 Turbofan engine manufacturer

 250,000 square feet with potential for expansion

 Dept. of Commerce submitted three sites for consideration

Estimated capital investment: \$40-50 million

Estimated workforce:100 personnel



Chamber of Commercial Commercial

Welcome to Tekoa Small Town Living

New & Expanding Businesses







New & Expanding Businesses











Infrastructure Assistance Coordinating Council Conference Reflections



- Roy Schulz, Tekoa Mayor
- Angela Bennett, LaCrosse Clerk / Treasurer
- Matt Hammer, Colfax City Administrator & Public Works Director



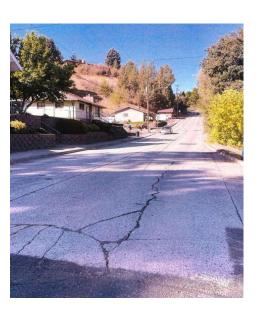
City of Colfax Tech Team Meeting Project



• 2,000 lineal feet of full street improvements on W. Fairview Street







City of Colfax Tech Team Meeting Project







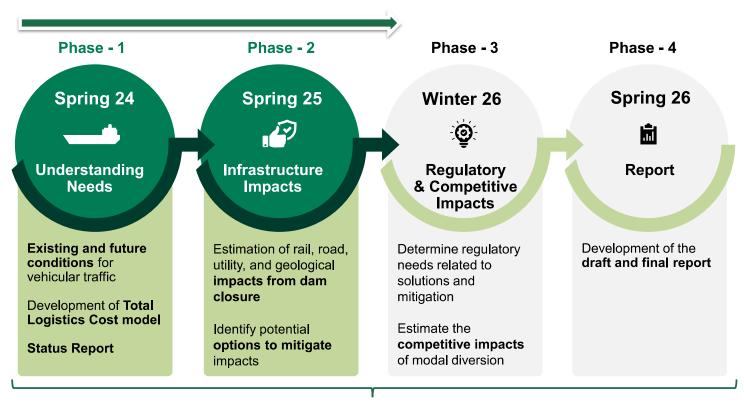


Lower Snake River Dams Transportation Study

Colfax Update

December 3, 2025

Study Phases: Where We are Now

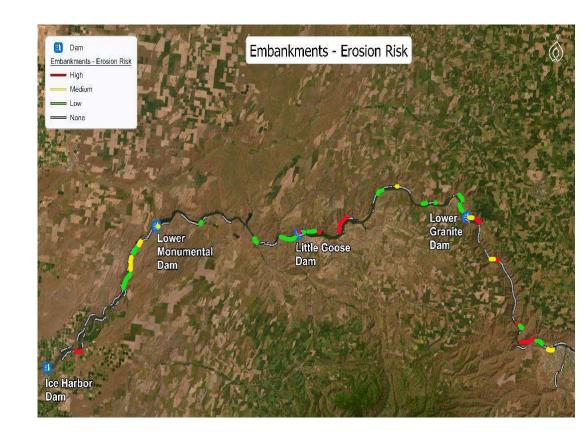


Community Engagement



Geologic Impacts

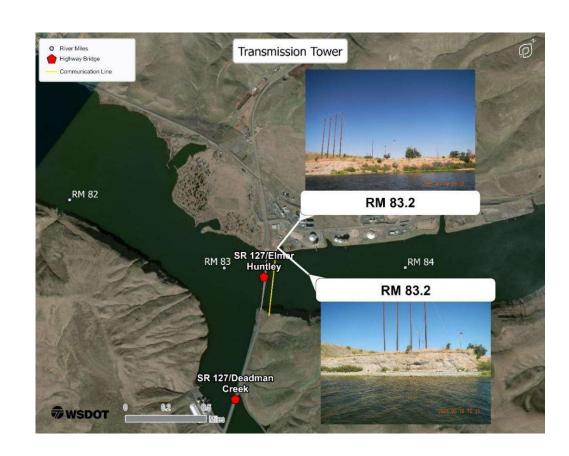
- Site visit to Snake River
- Drawdown risk to embankments:
 - Occurs over the short term (weeks)
 - Impacted by drawdown rates
- Erosion risk to embankments:
 - Occurs over the long term (years)





Impacts on Roads, Rail, and Utilities

- Utilities identified based on existing databases
 - Verified through site visits
- Impacts on roads and rail are developed for locations close to the river





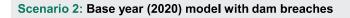
Model Results Future Scenarios



Scenarios 1 - 4

Scenario 1: Base year (2020) model with dams in place

- · Discussed at previous TAC meeting
- Showed catchment areas for each port and rail terminal
- Examined lock volumes, pool volumes, and river volumes relative to existing data



Scenario 3: Future year (2045) model with dams in place

Scenario 4: Future year (2045) model with dam breaches







Scenario 3: Future Year (2045) with Dams Operating

Purpose of Model Run: Determine Impacts of Long-Term Commodity Growth on Transportation Network



Scenario 3: Growth Rates 2020-2045

Commodities Within Study Area

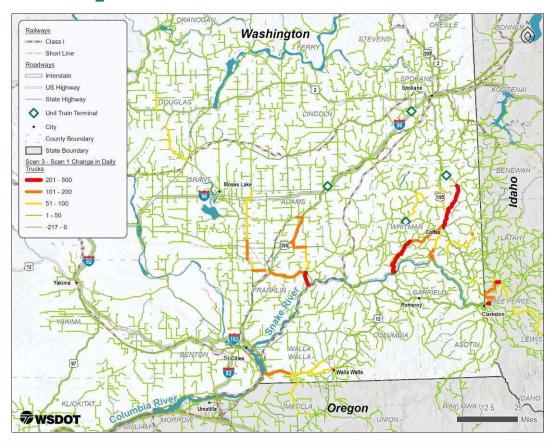
CommodityAnnual Growth RateWheat1.29% (USDA)Fertilizer1.35% (based on future acreage)Wood0.28% (based on historical growth)

Background Freight Traffic

Mode	Annual Growth Rate	Source
Truck	1.4%	WSDOT counts
Rail	2.25%	FHWA FAF
Barge	n/a	n/a



Scenario 3: Change in Number of Daily Trucks Compared to Scenario 1



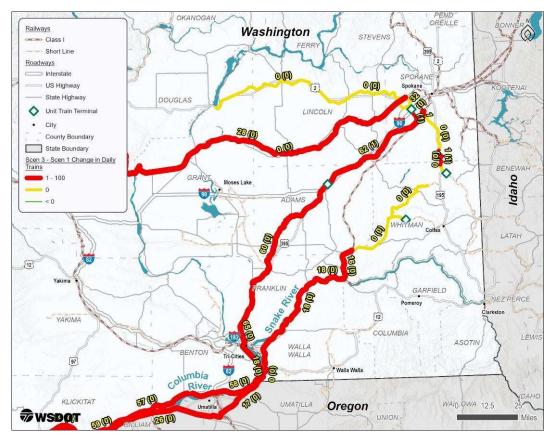
Additional trucks are highest on roads heading into Ports of:

- Lewiston (500)
- Central Ferry (400)
- Lyons Ferry (300)
- Wallula (200)

Additional trucks on roads heading into rail terminals are minimal



Scenario 3: Change in Number of Peak Daily Trains Compared to Scenario 1



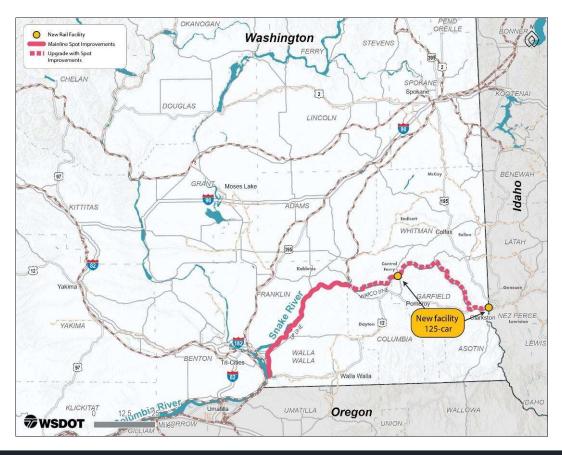
Map includes an increase in both local and through rail traffic



Scenario 5: Future Year (2045) New Unit Train Terminals in Lewiston/Wilma and Central Ferry with Dams Breached



Scenario 5: Two New Unit Train Rail Terminals

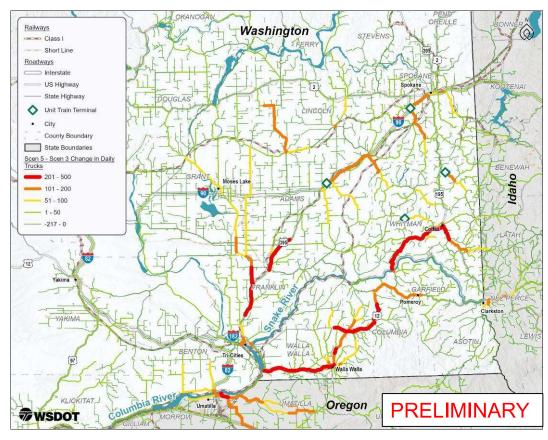


New terminals at Lewiston/Wilma and Central Ferry

Preserve/Improve WATCO and UP rail lines between Lewiston and Tri-Cities



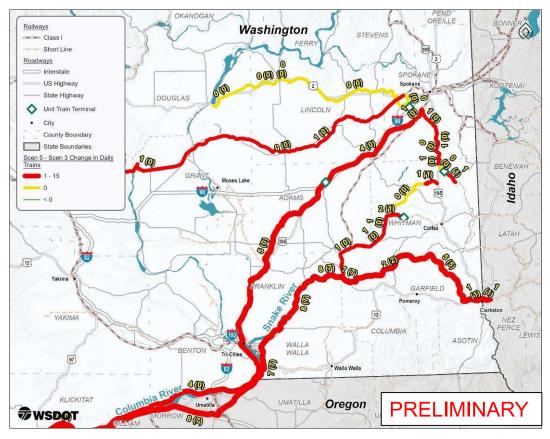
Scenario 5: Change in Number of Daily Trucks Compared to Scenario 3



Truck volumes increase to both unit train and shortline terminals



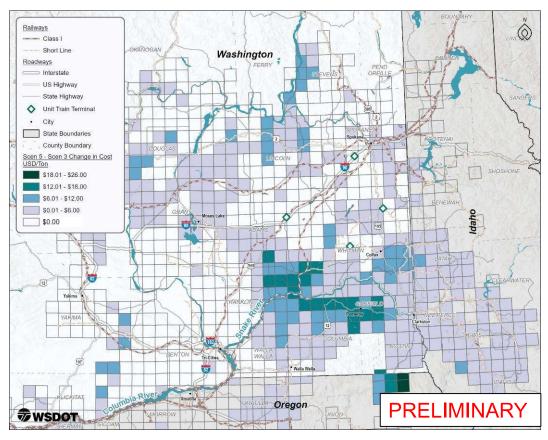
Scenario 5: Change in Number of Peak Daily Trains Compared to Scenario 3



Train volumes increase alongside the Lower Snake River and on the BNSF mainline



Scenario 5: Change in Transportation Costs Compared to Scenario 3



Increased costs are experienced by shippers located along the LSR due to higher relative rail costs



Implications from Scenario 5 Model Run

Most additional truck volumes are attracted to riverports rather than rail terminals

Unit train terminals do exhibit growth in train volumes, particularly at Four Lakes and Ritzville

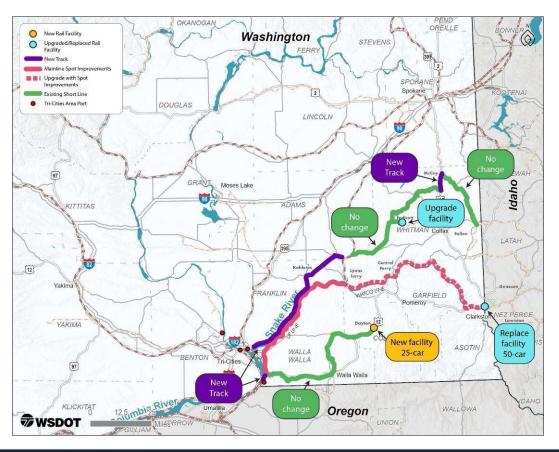
A concentration of increasing transportation costs along the LSR



Model Run Results – Scenario 6: Future Year (2045) Shortline Rail to Pasco Area with Dams Breached



Scenario 6: Shortline Rail to Tri-Cities



New shortline rail terminals

- Dayton
- Lewiston/Wilma

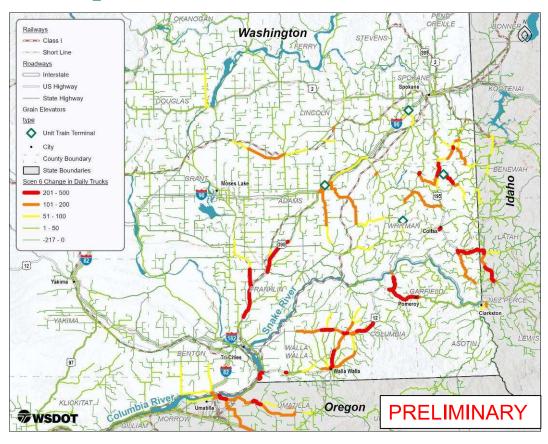
New track

- Columbia Plateau Trail
- Thornton to McCoy
- Wallula

Same track improvements as Scenario 5 along the LSR



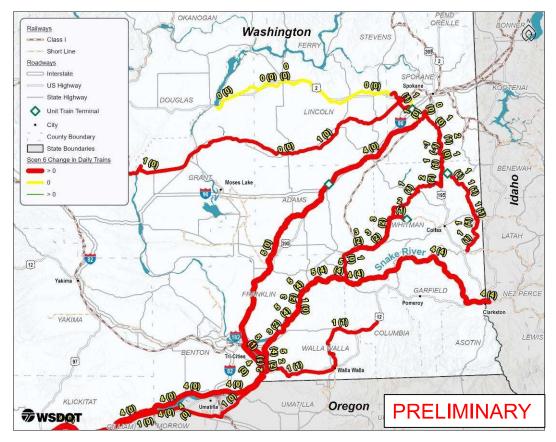
Scenario 6: Change in Number of Daily Trucks Compared to Scenario 3



Increase in truck volumes to shortline terminals



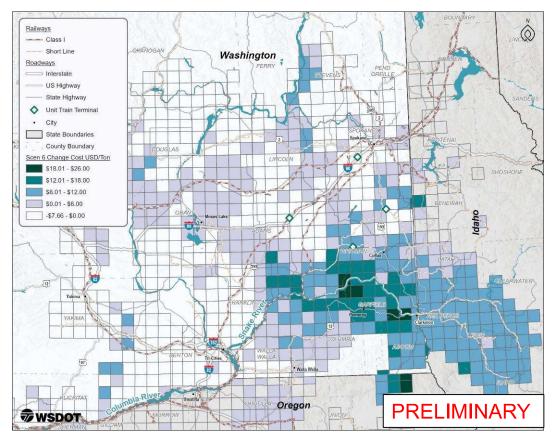
Scenario 6: Change in Number of Peak Daily Trains Compared to Scenario 3



Train volumes increases are more spread across the rail network



Scenario 6: Change in Transportation Costs Compared to Scenario 3



Increased costs are experienced by shippers located along the LSR due to higher relative rail costs, particularly at Lewiston and Central Ferry



Implications from Scenario 6 Model Run

Most additional truck volumes are attracted to rail terminals rather than downstream riverports

Both unit train terminals and shortline terminals increase volumes, but unit trains grow faster

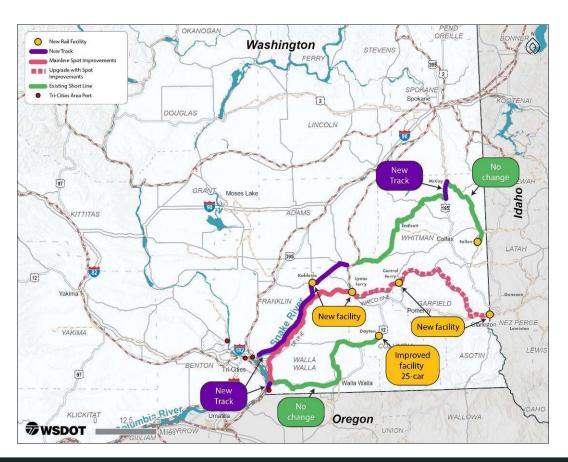
A concentration of increasing transportation costs along the LSR, similar to Scenario $5\,$



Model Run Results – Scenario 7: Future Year (2045)
Many Solutions with Dams Breached



Scenario 7: Many Solutions



Transportation costs for some townships

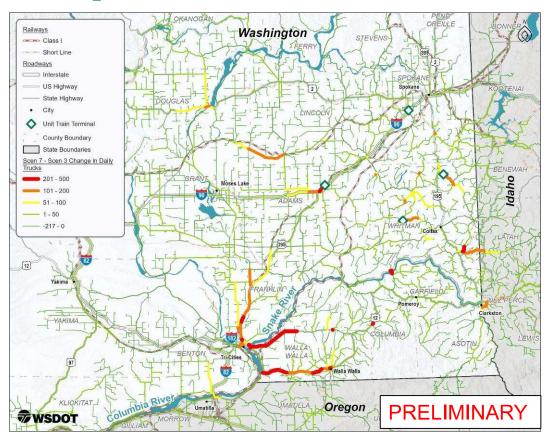
 Product of the relative pricing (barge vs. shuttle rail)

Some of sections of highways are not used

 Origination points limit geographical dispersion



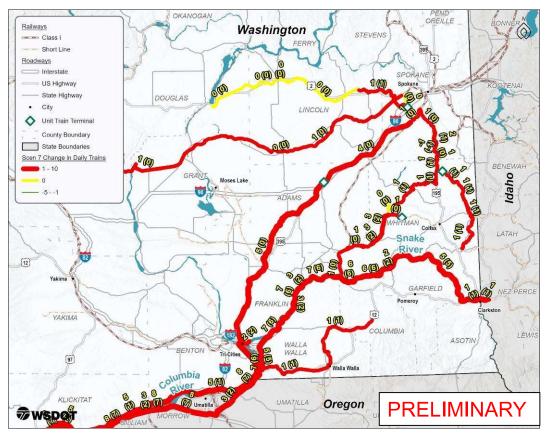
Scenario 7: Change in Number of Daily Trucks Compared to Scenario 3



Truck volume increases are highest leading into the Tri-Cities area



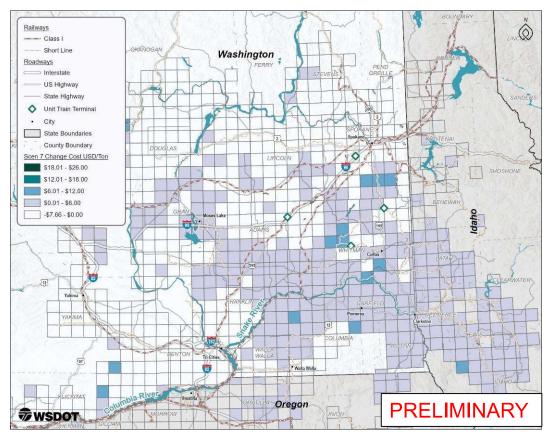
Scenario 7: Change in Number of Peak Daily Trains Compared to Scenario 3



Train volume increases are more spread across the rail network



Scenario 7: Change in Transportation Costs Compared to Scenario 3



Transportation costs rise relative to Scenario 3 in many locations

However, the increases are much lower than Scenarios 5 and 6



Implications from Scenario 7 Model Run

Shortest truck trips of all scenarios

Key effective terminals are Dayton, Lewiston/Wilma, and Kahlotus

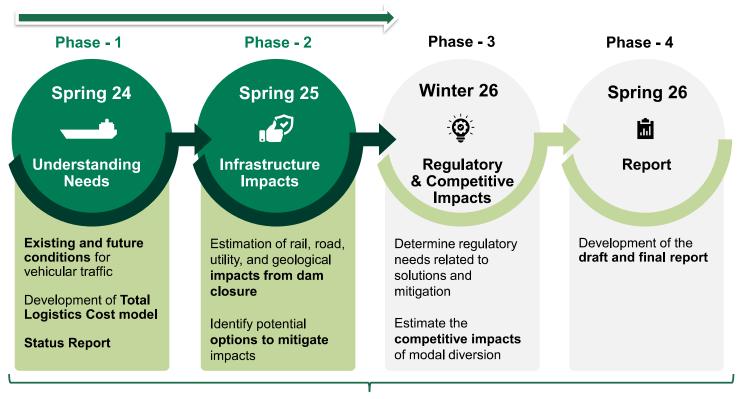
Lowest increase in transportation costs of all scenarios





Next Steps

Study Phases: Where we are now



Community Engagement



Next Steps

- Quality Control Review of Scenarios 5-7
- Develop and Run Scenario 8
- Determine capacity enhancements needed at rail and port terminals
- Finalize costs for alternative future scenarios
- Engagement
 - CAC meeting December 15th
 - Online open house (January 24 February 7)
- Begin competitive and regulatory analysis



Contact



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Jim.Mahugh@wsdot.wa.gov

Economic Development Advocacy

Kris Carlson

Port of Whitman State Lobbyist

Carlson Public Affairs

2026 Legislative Session Preview

A look back at 2025:

- Legislature passed biennial budget of \$77.9 billion
 - \$7.4 billion in new spending
 - \$9.4 billion in new taxes; ~\$21 billion proposed
 - \$15 billion transportation package

What's next in 2026:

- November revenue forecast is bleak; down \$390 million
- Shortfall will drive conversations in Olympia during 2026 session.
- Democrats signal reviving tax proposals
 - High wage earner payroll tax (JUMPSTART)
 - Financial Intangibles Tax (Wealth Tax)
 - 9.9% tax on households with AGI >\$1 million

2026 Legislative Session Preview - cont'd

What's next in 2026:

- Senator June Robinson told colleagues "don't ask" on earmarks in operating budget
- Governor Ferguson will release supplemental budget in Dec.

Other possible legislative issues in 2026:

- Energy consumption by data center growth
 - Sustainability of CCA milestones/implementation
- Public Records Act Reform
- Minimum Wage Increase
- Cleaning up SB 5814 Sales Tax on Services
- Healthcare funding amid federal cuts
- \$500 million in tort liability

Whitman County Local Government Coalition

Here's why this matters:

- Eastern Washington often gets left out of conversations in Olympia
 - King & Pierce County, big tech, manufacturing companies on the West side dominate
 - At federal level, urban centers are prioritized over rural communities
- Whitman County is rural and interconnected
- We need a voice a unified voice that moves forward regional priorities

Whitman County Local Government Coalition

Benefits of Coalition:

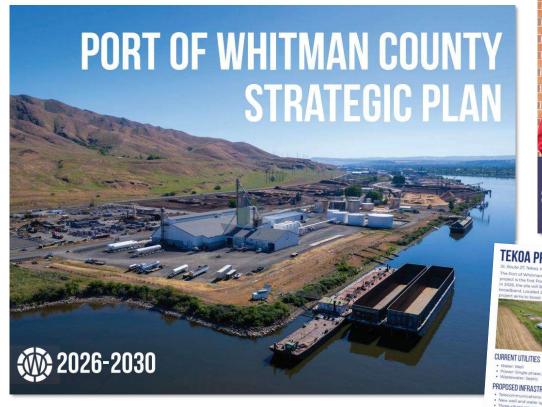
- Access to a lobbyist in Olympia and DC at a lower cost
- Collaboration on regional priorities and project funding strategies
- Assistance on process and requests
- Up-to-date information on policy issues that impact Whitman County

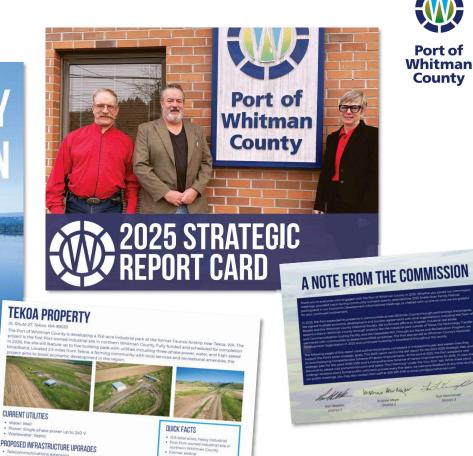
Questions

Thank you!

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Port Planning





FUTURE USE





















Closing

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Next EDIM: January 2026

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